**Market Notice**

**Revised**

**Date: 11 June 2014**

**Subject:** New Financial Instrument Listing

***(REPUBLIC OF SOUTH AFRICA –“R2032”)***

====================================================

The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 13 June 2014.

**Please Note: This bond is due 31 March 2032.**

R2032 (8.25%:2032) maturing 31 March 2032 – ISIN- ZAG000107004

**INSTRUMENT TYPE: Fixed Rate Notes**

**Bond Code** R2032

**Nominal Issued** R350 000 000

**Issue Price** 95.30336

**Coupon** 8.25%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 March 2032

**Books Close** 20 September, 21 March

**Interest Date(s)** 30 September, 31 March

**Last Day to Register** 19 September, 20 March

**Issue Date 13 June 2014**

**First Settlement Date 13 June 2014**

**Interest Commencement Date** 31 March 2014

**First Interest Date** 30 September 2014

**ISIN No.** ZAG000107004

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Monale Ratsoma National Treasury (012) 315 5337

Mari Vink JSE (011) 520 7603

Diboko Ledwaba JSE